

This is to inform that between 16 May and 15 July 2019 Ucom LLC will be allocating its nominal coupon bonds. The allocation will be done through subscription, over-the-counter. Armenbrok ojsc is the underwriter of the issue.

Prospectus of the issue was approved on 26 November 2018 by the Resolution No. 1/808A of the Central Bank of Armenia governor. Addendum to the prospectus was approved on 2 May 2019 by the Resolution No. 1/256A of the Central Bank of Armenia governor. The Prospectus, the Addendum, and the final terms of the issue are posted on the following websites: <https://thogharkogh.cba.am/azdagirindex.shtm>, [www.ucom.am](http://www.ucom.am), and [www.armenbrok.am](http://www.armenbrok.am).

The main terms of the issue are presented below:

Issuer	Ucom LLC	
Type of bond	Nominal coupon bond	
Underwriter	Armenbrok ojsc	
Contact addresses for investors	Armenbrok office: 32/1 Tigran Mets Ave., Yerevan Ucom LLC "Amiryan" service center: 4/7 Amiryan str., Yerevan	
Allocation type	Partially guaranteed	
Allocation period (dd/mm/yy)	16/05/2019-15/07/2019	
Coupon payments	quarterly	
Coupon payment dates (dd/mm/yy)	16/08/2019, 16/11/2019, 16/02/2020, 16/05/2020, 16/08/2020, 16/11/2020, 16/02/2021, 16/05/2021, 16/08/2021, 16/11/2021, 16/02/2022, 16/05/2022	
Redemption date (dd/mm/yy)	16/05/2022	
Maturity	36 months	
Currency of denomination	Armenian Dram	US Dollar
ISIN	AMUCOMB22ER4	AMUCOMB21ER6
Annual coupon yield	11%	7.5%
Issue volume	250,000,000 (two hundred and fifty million)	5,000,000 (five million)
Volume for sale	250,000,000 (two hundred and fifty million)	5,000,000 (five million)
Nominal value per bond	100,000 (one hundred thousand)	100 (one hundred)
Number of bonds	2,500 (two thousand and five hundred)	50,000 (fifty thousand)
Coupon calculation	actual / actual	
Admission to trading on the regulated market	The issuer plans to apply and have the bonds admitted to trading on the Armenia Securities Exchange (AMX)	
Market maker	Market maker contract will be executed with Armenbrok ojsc.	

No restrictions apply to potential bond buyers.

For additional information please call Armenbrok office: +37411 591111, +37410 538700, or Ucom LLC: +37411 400400: